

Top Stories This Week

- IOC OFS subscribed 1.2x. LIC's Stake In Co Rises To 11.11% From 2.52% Post OFS
- Chennai Petroleum to get `1000 cr infusion from IOC (BS)
- Bhushan Steel eyes Monnet Ispat's stake in Orissa Sponge (Exchanges)
- SpiceJet plans to start dedicated freighter service in next to quarters.
- Adani Group to invest `25000 cr in coal to poly generation project in Chhattisgarh: BS
- Mphasis bags IT deal from The Royal Bank of Scotland: PTI
- Lupin Gets US FDA Nod For Anti-Inflammatory Drug Diclofenac Sodium
- IOC & Nepal Oil Corp Sign MoU For Construction Of 1.3 MMTPA Capacity Pipeline Worth `275 Cr
- SBI To Issue Shares Worth `5,393 Cr To Govt Via Preferential Issue.
- Bharti Airtel Signs Agreement To Acquire 100% Stake In Augere Wireless Broadband.
- ADAG's Reliance Defence inks chopper deal with Russia (ET) To make 200 choppers worth `6000 cr locally.
- CCI clears Future-Bharti Retail merger deal

Weekly Indices Change

Index	Close	P. Close	Chg. (%)
SENSEX	26392	27366	-3.56
NIFTY	8001	8299	-3.59
MIDCAP	10759	11216	-4.07
SMLCAP	10992	11610	-5.32
METAL	7401	7400	0.01
OIL&GAS	8853	9149	-3.24
AUTO	18003	18795	-4.21
TECK	6110	6318	-3.29
BANKEX	19703	20687	-4.76
IT	11188	11627	-3.78
FMCG	7819	8010	-2.38
HC	17645	18440	-4.31
PSU	6910	7158	-3.46
CD	11102	11421	-2.79
POWER	1863	1941	-4.02
CG	16326	17384	-6.09
REALTY	1277	1300	-1.77

Global Indices

DOW	16643	16459	1.12
NASDAQ	4828	4706	2.59
FTSE	6247	6187	0.97
NIKKEI	19136	19435	-1.54
HANGSENG	21612	22409	-3.56

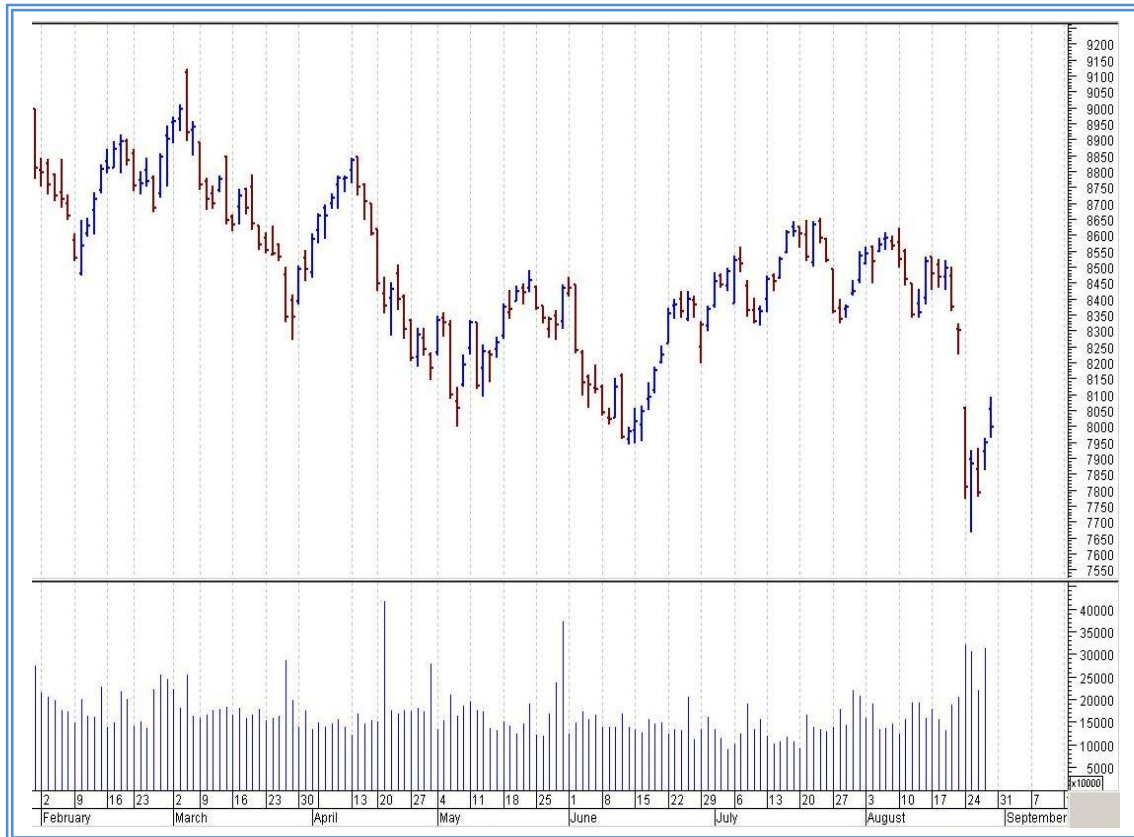
Top Gainers Weekly

Scrip	Price	% Chg
Delta Corp Ltd.	83.75	20.76
VRL Logistics Ltd.	452.30	17.33
Jubilant Industries	298.95	17.10
NMDC Ltd.	100.00	4.22
Gulf Oil Lubricants	498.10	3.80

Top Losers Weekly

Scrip	Price	% Chg
Amtek Auto Ltd.	53.30	40.21
Central Bank	67.50	35.99
Oriental Bank	123.40	23.44
HDIL	59.90	22.76
Wockhardt Ltd.	1351.40	21.65

Nifty Corner



Support & Resistance						
S3	S2	S1	Nifty	R1	R2	R3
7800	7850	7950	8002	8050	8120	8150
Moving Averages						
20DMA	50DMA	100DMA	200DMA			
8485	8345	8405	8425			

Market Commentary

Global sell off in Equity markets drags to Indian equity markets also during the week, Indian markets closed with significant losses of around 4%. Selling seen across all the sectors, Midcaps and Smallcaps were the biggest losers. For the next week Nifty likely to trade in the range between 8050 - 8150 in the upper side and 7950 – 7850 in the lower side.

Stocks at 52 wk High

Scrip	Cmp
Bajaj Corp	496.20
Escorts	167.20
Jubilant Ind	298.95
VRL Logistics	452.30
8K Miles Soft	1238.50

Stocks at 52 wk Low

Scrip	Cmp
Ashapura Mine	48.95
Metalyt Forgin	56.50
Muthoot Finance	162.10
Welspun Syntex	110.35
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FII Activity

Date	Figures in crore
24/08	-5275.40
25/08	-2080.01
26/08	-2345.77
27/08	-3347.35
28/08	56.41
NET	-12992.10

DII Activity

Date	Figures in crore
24/08	4097.83
25/08	1963.09
26/08	1881.08
27/08	2577.06
28/08	847.43
NET	11366.49

Weekly Stock Idea

Scrip	B/S	Cmp	Tgt
SAIL	B	52	56
WIPRO	B	563	585
MINDTREE	B	1396	1445
DELTACORP	B	83	89
CEATLTD (FUT)	S	1105	1045

Buy on dips & Sell on rise with Stop-loss of 3%

Volume Breakout Stocks

Scrip	Cmp
Kaya Limited	1168.15
VRL Logistics	452.30
Aban Offshore	254.05
Patel Integrated	91.20
Jubilant Ind	298.95

Week Ahead

MAJOR RESULTS/AGM MEETING THIS WEEK:

31 AUG: ARAVALIIND, DISHMAN, HERCULES, PETRONENGG, TRF

02 SEP: TECPRO

03 SEP: TNGELE

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